



Consulting | Education | Interim | Resources

The Leaders Top 10

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Objectives

- Understand the CMS reports available for SNF leaders
- Identify the Top 10 reports for operational use
- Describe the key leadership strategies related to the Top 10 reports for positive operational outcomes

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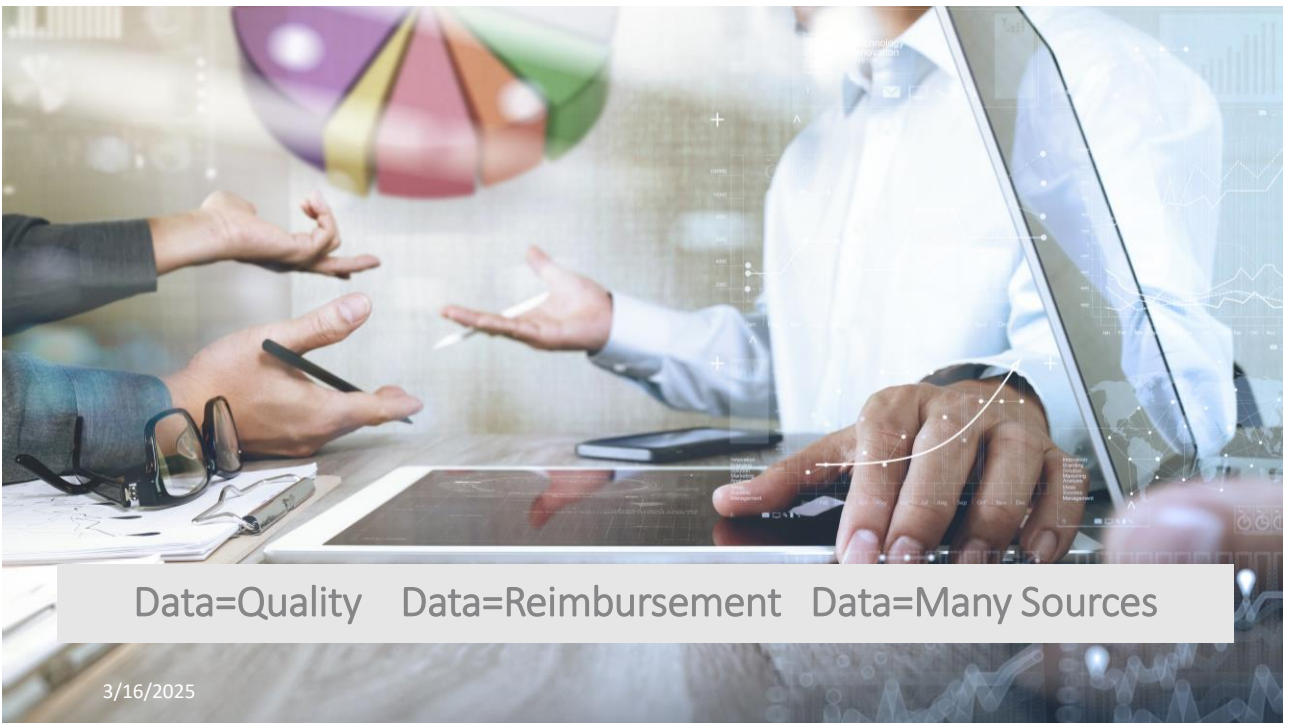


Information And Expectations

Rapid Pace . Data . Prioritize

Data Driven Decisions

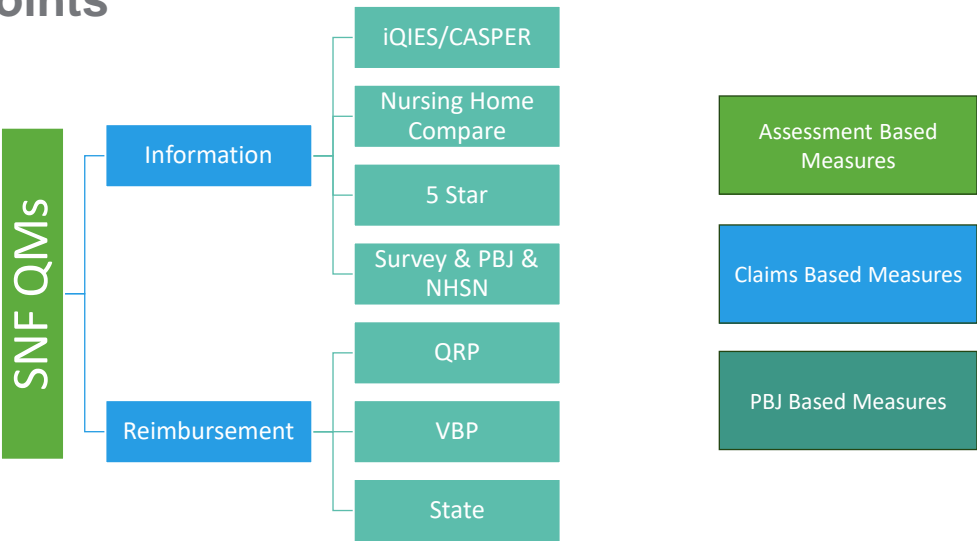
**“You can have data without information, but
you cannot have information without data.”**
— Daniel Keys Moran







Data Points



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SNF Quality Measures – Impacting Outcomes

| Quality Measure Group | Payor | Data Source(s) | Residents |
|---------------------------------|-----------------|------------------------|-----------------------------|
| iQIES/CASPER | All | MDS, Claims, PBJ, NHSN | All |
| Nursing Home Compare | All | MDS, Claims, PBJ, NHSN | All |
| 5 Staff | All | MDS, Claims, PBJ | All |
| Survey | All | MDS & PBJ | All |
| Quality Reporting Program (QRP) | Medicare Part A | MDS & Claims | Short Stay Only (<101 Days) |
| Value Based Purchasing | Medicare Part A | Claims Only | Short Stay Only (<101 Days) |

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Leadership Data Needs

- Internal/Operational/Financial
- Quality/Clinical
- Workforce
- Public
- Compliance
- Reimbursement
- Strategy/Marketplace







CMS Data and Reports

Strategies for Leaders

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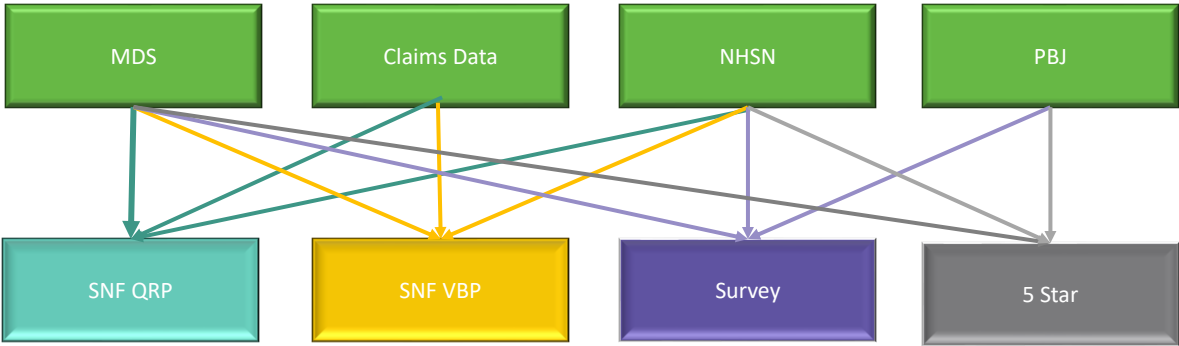




Where to Begin?

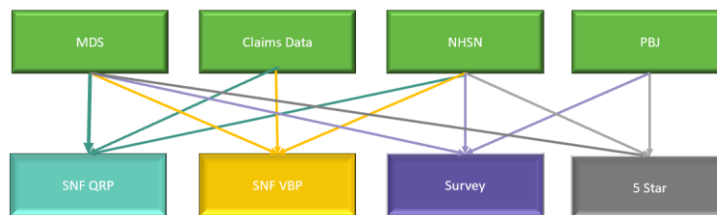


Organization Data Trail and Impact



CMS Reports

- NHSN
 - Quality Measures
 - PBJ
 - SNF QRP
 - SNF VBP
- Weekly
 - Monthly
 - Quarterly
 - Annual



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Weekly CMS Reports

For Leaders

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Weekly - NHSN

Weekly Reporting/Reports

COVID

RSV

Influenza

Vaccination

Cases

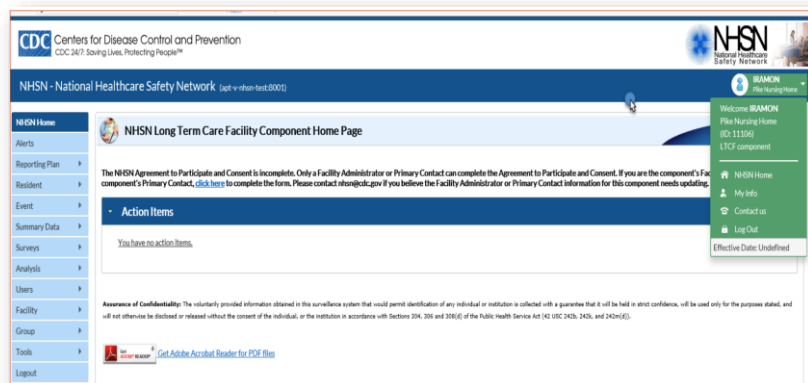
Hospitalizations

Monthly

HCP Vaccination

Annual

Influenza



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Check for Data Corrections and Timeliness

The image illustrates the process of checking for data corrections and timeliness in the NHSN system. It shows the 'Vaccination Summary' menu item, the 'Vaccination Summary Data' page with a weekly calendar, and an 'Action Items' panel indicating 4 COVID-19 Data Alerts.

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Purpose and Reminders

- Check for errors or incompleteness
- Review weekly every Friday
- NHSN Facility Administrator (for login) should stay up to date with requirements.
- Have at least one backup reporter for NHSN with Level 3 SAMS access.
- Have a designated day for weekly reporting.
- If an NHSN reporter is leaving, have a succession plan in place before their last day.

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iQIES – Reports

The screenshot displays the iQIES web application interface. At the top, there is a navigation bar with the iQIES logo and several menu items: 'Survey & Certification', 'Reports' (highlighted in yellow), 'User Management', and 'Administration'. Below the navigation bar, a modal dialog box titled 'Schedule Report Run' is open. The dialog box contains the following elements:

- A checkbox labeled 'Schedule Report Run' which is checked and highlighted with a red rectangle.
- Text: 'Schedule the report to run one or many instances in the future.'
- A 'Repeat' dropdown menu set to 'Never'.
- A 'Run Date' text input field containing '06/02/2022'.
- A 'Run Time' dropdown menu set to '6:37 PM'.
- A 'Time Zone' dropdown menu set to 'America/New York'.
- At the bottom, there are two buttons: 'Schedule Report' (highlighted with a red arrow) and 'Cancel'.

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Weekly

• Schedule Weekly

| MDS | | | |
|---|-----------------|----------------------|---|
| MDS 3.0 QM Package | Package Reports | Quality Measure | Allows users to run one or multiple MDS 3.0 Quality Measure reports using the same report criteria selections for one or more providers in a single report request. All data for the selected reports will be returned in files separated by provider. |
| MDS 3.0 Activity | Provider | Submission | Displays a list of accepted assessments, tracking records and inactivation requests that were submitted by the requested facility(ies) for the time frame selected. |
| MDS 3.0 Admissions/ Reentry/ Discharges Report | Provider | Admission/ Discharge | Provides information about the residents who were admitted to and/or discharged from the selected facility during the specified period. |
| MDS 3.0 Missing OBRA Assessment | Provider | Submission | Displays the residents for whom the target date of the most recent OBRA assessment (other than a discharge or death record) is more than 138 days prior to the report run date. The report also includes residents for whom no OBRA record was submitted for a current episode that began more than 60 days prior to the report run date. |

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Weekly

- Schedule Weekly

| Report Name | Report Category | Report Type | Report Purpose |
|---|-----------------|-------------|---|
| MDS 3.0 NH Error Detail Report | Provider | Error | Displays assessment information and error details for user selected error numbers and submission date within the requested date range where selected errors were encountered in successful submissions made by or on behalf of the selected provider. Included in the report are the assessment items and submitted data that caused the selected error to occur. |
| MDS 3.0 NH Final Validation Report | Provider | Validation | Displays detailed information regarding the records contained in the submission file for the facility. The report indicates whether the records were accepted or rejected and displays the warning and fatal errors for the records. |

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Sample Report Views

Record
2

Status
Rejected

Name
[REDACTED]

XML Filename
NQ_A06_B99_E0_F10_H1.xml

Asmt_ID:
254408516

Name:
[REDACTED]

Res_Int_ID:
*

SSN:
[REDACTED]

A0200:
1

A0300B:
*

Medicare Num:
[REDACTED]

N A0300A:
0

A0310B:
99

A0050:
NEW RECORD

A0310A:
06

A0310D:
*

Target Date:
09/01/2022

A0310C:
*

A0310F:
10

Attestation Date (X1100E):
^

S A0310E:
0

A0310H:
1

Data Specs Version #:
3.00

S A0310G:
1

S Item Subset Code:
NQ

S MDS 3.0 Item(s):
C0100, C0600, C0700, C0800, C0900A, C0900B, C0900C, C0900D, C0900Z, C1000

C Item Values:
1, 0, 0, ^, ^, ^, ^, ^, ^, ^

Message Number:
-3528a

Message Type:
Fatal

1 Message:
Invalid Skip Pattern: If C0600 equals 0, then all active items from C0700 through C1000 must equal blank (^).

S MDS 3.0 Item(s):
A0050, A0310A, A0310F, Z0500B

Item Values:
1, 06, 10, 20220901

Message Number:
-3810d

Message Type:
Warning

Message:
Record Submitted Late: The submission date is more than 14 days after Z0500B on this new (A0050 equals 1) assessment.

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Insight | Expertise | Knowledge

Goal

- Ensure all MDS assessments are accepted into the CMS database, no default rates
 - MDS 3.0 Final Nursing Home Validation Report
 - Generated within 24 hours of submission
 - Report indicates if the records were accepted, rejected, warnings, and fatal errors
 - MDS Error Detail Report
 - Outlines specific details
 - MDS Activity Report
 - Outlines all MDS activity during a specific time range
 - Important if a high number of admissions/DC
- MDSs align with business office census records
 - MDS 3.0 Admission/Discharge/Reentry Report

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Monthly Quality Measures Reports

Leaders Reports

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Short Stay

| Quality Measure (QM) Label |
|---|
| Changes in Skin Integrity Post-Acute Care: Pressure Ulcer/Injury |
| Percent of Residents Who Were Assessed and Appropriately Given the Seasonal Influenza Vaccine |
| Percent of Residents Who Received the Seasonal Influenza Vaccine |
| Percent of Residents Who Were Offered and Declined the Seasonal Influenza Vaccine |
| Percent of Residents Who Did Not Receive, Due to Medical Contraindication, the Seasonal Influenza Vaccine |
| Percent of Residents Assessed and Appropriately Given the Pneumococcal Vaccine |
| Percent of Residents Who Received the Pneumococcal Vaccine |
| Percent of Residents Who Were Offered and Declined the Pneumococcal Vaccine |
| Percent of Residents Who Did Not Receive, Due to Medical Contraindication, the Pneumococcal Vaccine |
| Percent of Residents Who Newly Received an Antipsychotic Medication |
| Discharge Function Score |

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Long Stay

| Quality Measure (QM) Label |
|---|
| Percent of Residents Experiencing One or More Falls with Major Injury |
| Percent of Residents Assessed and Appropriately Given the Seasonal Influenza Vaccine |
| Percent of Residents Who Received the Seasonal Influenza Vaccine |
| Percent of Residents Who Were Offered and Declined the Seasonal Influenza Vaccine |
| Percent of Residents Who Did Not Receive, Due to Medical Contraindication, the Seasonal Influenza Vaccine |
| Percent of Residents Assessed and Appropriately Given the Pneumococcal Vaccine |
| Percent of Residents Who Received the Pneumococcal Vaccine |
| Percent of Residents Who Were Offered and Declined the Pneumococcal Vaccine |
| Percent of Residents Who Did Not Receive, Due to Medical Contraindication, the Pneumococcal Vaccine |

| Quality Measure (QM) Label |
|--|
| Percent of Residents with a Urinary Tract Infection |
| Percent of Residents Who Have/Had a Catheter Inserted and Left in Their Bladder |
| Percent of Residents Who Were Physically Restrained |
| Percent of Residents Whose Need for Help with Activities of Daily Living Has Increased |
| Percent of Residents Who Lose Too Much Weight |
| Percent of Residents Who Have Depressive Symptoms |
| Percent of Residents Who Received an Antipsychotic Medication |
| Percent of Residents Whose Ability to Walk Independently Worsened |
| Percent of Residents Who Used Antianxiety or Hypnotic Medication |
| Percent of Residents with Pressure Ulcers |
| Percent of Residents With New or Worsened Bowel or Bladder Incontinence |
| Prevalence of Falls |
| Prevalence of Antianxiety/Hypnotic Use |
| Prevalence of Behavior Symptoms Affecting Others |

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Accessing Reports

Date Range
Searchability
Saving options
Formatting Options
Graphs

The screenshot shows the iQIES 'My Reports' interface. Red arrows highlight the following elements:

- Navigation:** Arrows point to the 'Home / Reports / My Reports' breadcrumb and the 'Menu' button in the top right.
- Search:** An arrow points to the 'Search' button in the 'Search My Reports' field.
- Report Actions:** An arrow points to the 'More' dropdown menu for a report, which lists options: View, Download PDF, Download CSV, Run Again, Rename, and Delete.

| Name ↑ | Last Updated ↓ | Actions |
|---|--------------------|---|
| LTCH Provider Final Validation Reports | 01/02/2019 1:03 PM | <ul style="list-style-type: none"> View Download PDF Download CSV Run Again Rename Delete |
| LTCH Provider Preview Reports | 01/02/2019 1:03 PM | |
| LTCHProviderThreshold-2019-01-02T20:40:18.330 | 01/02/2019 3:40 PM | |
| LTCHProviderThreshold-2019-01-02T20:55:36.502 | 01/02/2019 3:55 PM | |

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Accessing Reports

iQIES Menu

Home / Reports / Report Filter / LTCH Provider Threshold Report

LTCH Provider Threshold Report

View, sort, and filter your report information. Reports can be saved to My Reports or downloaded as .csv (or .pdf, if available).

[Save to My Reports](#) [Download *](#)

▼ **Anytown General Hospital**

| | | | |
|-----------------------|--------------------------|-------------------------|------------|
| Provider Name: | Anytown General Hospital | Report Period: | 2017 |
| Provider CCN: | 123456 | Report Run Date: | 01/02/2019 |
| Fac ID: | 3334445 | | |
| State: | CA | | |

Assessment Measures
Target Percentage for Assessments Meeting Data Completion Threshold: 80%

Definitions
Assessments Meeting Data Completion Threshold: Number of successfully submitted assessments with 100 percent of the mandatory quality indicator data items, for this measure for the time period.
Percentage of Assessments Meeting Data Completion Threshold: Total number of Assessments Meeting Data Completion Threshold divided by the Number of Successfully Submitted Assessments, multiplied by 100 and rounded to the next highest whole number for the time period.
Successfully Submitted: An assessment, or assessments that meet the data criteria for uploaded files and are found "valid" and accepted by the QIES data measurement.

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Monthly MDS Reports

Quality Measure Reports

| Report | Overview | Purpose |
|--|---|---|
| MDS 3.0 Facility Characteristics Report | <ul style="list-style-type: none"> Displays facility demographic information based upon data submitted in the MDS 3.0 records and includes comparison state and national percentages for a specified timeframe. By comparing the facility percentages with the state and national average percentages, you can determine whether the facility's demographic characteristics differ from the norm. Facility characteristics may indicate a need to concentrate a review on certain resident groups. | <ul style="list-style-type: none"> Review facility compared to state and national data Determine any trends Do the facility characteristics align with the current Facility Assessment demographics Data gives the facility the opportunity to ensure that care and services are aligned with the needs of the demographic. Determine areas for competencies and improvement Review admissions and readmissions |

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Monthly MDS Reports

Quality Measure Reports

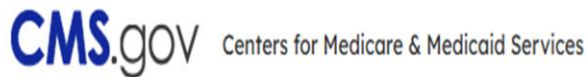
| Report | Overview | Purpose |
|--|---|---|
| MDS 3.0 Resident-Level Quality Measure (QM) Report | <ul style="list-style-type: none"> Displays the residents (active and discharged) who were included in the calculations for the selected facility and period that were used to produce the MDS 3.0 Facility- Level Quality Measure (QM) Report. The report lists the residents by name and indicates the measures, if any, triggered by each. | <p>Identifies any residents triggered, 75% or above</p> <p>Use this information to review specific residents triggered (will be reviewed by surveyors). Does the data accurately reflect the resident current status.</p> |
| MDS 3.0 Facility- Level Quality Measure (QM) Report | <ul style="list-style-type: none"> Displays the facility percentage and how the facility compares with other facilities in their state and in the nation for each quality measure. This report helps facilities identify possible areas for further emphasis in facility quality improvement activities or investigation during the survey process. | <p>Review for QM's over 75% national percentile</p> <p>Determine trends – month to month, quarter to quarter</p> <p>Review comparison to the state and national levels</p> <p>Determine outliers</p> |

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Next - Quality Reporting Program



- IMPACT Act - 2014
- Standardization of quality measures
- Medicare beneficiaries across settings

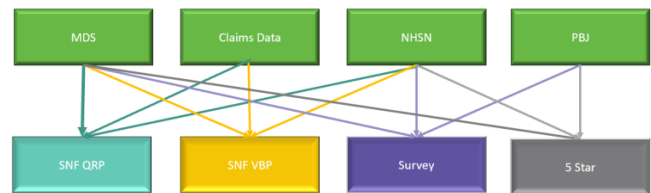
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SNF QRP Reports

- Leader's review SNF QRP reports monthly for:
 - Compliance to avoid 2% payment reduction
 - Trend clinical performance affecting regulatory, financial, clinical, and public-facing outcomes
 - Benchmark performance nationally, like CMS



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Data Elements

Skilled Nursing Facility Quality Reporting Program (SNF QRP)
Overview of Data Elements Used for Reporting Assessment-Based Quality Measures and Standardized Patient Assessment Data Elements Affecting FY 2025 Annual Payment Update (APU) Determination

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| MDS Data Elements Used for FY 2025 SNF QRP APU Determination | | MDS 3.0 Assessment Type | | Data Collection Periods (CY 2023) | |
|--|--|-------------------------|---------------------------------|--|---------------------------------|
| MDS Section & Number | Data Element Label/Description | PPS 5-Day A0310B=[01] | Part A PPS Discharge A0310H=[1] | Q1, Q2, Q3 2023 MDS 3.0 Version 1.17.2 | Q4 2023 MDS 3.0 Version 1.18.11 |
| A1005* | Ethnicity | X | | | X |
| A1010* | Race | X | | | X |
| A1110A | Language: What is your preferred language? | X | | | X |
| A1110B | Language: Need or want an interpreter to communicate with a doctor or health care staff? | X | | | X |
| A1250 | Transportation | X | X | | X |
| A2105* | Discharge Status | | X | | X |
| A2121* | Provision of Current Reconciled Medication List to Subsequent Provider at Discharge | | X | | X |
| A2122* | Route of Current Reconciled Medication List Transmission to Subsequent Provider | | X | | X |
| A2123* | Provision of Current Reconciled Medication List to Resident at Discharge | | X | | X |
| A2124* | Route of Current Reconciled Medication List Transmission to Patient | | X | | X |
| B0200 | Hearing | X | | | X |
| B1000 | Vision | X | | | X |
| B1300 | Health Literacy | X | X | | X |

[SNF QRP FY2025APU Table for Reporting Assessment Based Measures and Standardized Patient Assessment Data Elements \(cm.gov\)](#)

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Monthly Reports for Leaders

SNF QRP Measure Reports

| Report | Overview | Purpose |
|---|---|---|
| SNF QRP Facility Level Quality Measure (QM) Report | <ul style="list-style-type: none"> Provides facility-level quality measure results for a select 12- month period. Quality measure results are computed from the data submitted in the Minimum Data Set (MDS), Centers for Disease Control and Prevention (CDC) National Healthcare Safety Network (NHSN), and Medicare Fee-For-Service (FFS) Claims data sources. | <ul style="list-style-type: none"> Determine if QM's reported for SNF QRP are improving or declining Compare to national average (MDS, NHSN, Claims) |
| SNF QRP Provider Threshold Report | <ul style="list-style-type: none"> Allows providers to monitor their compliance status of the required data submission for the SNF Quality Reporting Program (QRP) for the Annual Payment Update (APU) by Fiscal Year (FY). | <ul style="list-style-type: none"> Details the status of the measures required for the Annual Payment Update (APU) 2% 100% of data elements must be completed on 80% of MDS submissions |

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Monthly Reports for Leaders

SNF QRP Measure Reports

| Report | Overview | Purpose |
|---|---|---|
| SNF QRP Resident Level Quality Measure (QM) Report | <ul style="list-style-type: none">• Lists each resident with a qualifying Minimum Data Set (MDS 3.0) record used to calculate the assessment-level quality measure values for a select 12-month period.• Calculates the facility-level quality measure values for a select 12-month period.• The report displays each resident's name and indicates how/if the resident's stay affected the SNF's quality measure scores. | <ul style="list-style-type: none">• Part A SNF stays• Displays each resident’s name and indicates how or if the resident’s assessment affects the SNF’s QMs. |

Reports

Current and accurate reporting is vital to quality healthcare. Access past and frequently run reports below.


Find Report


View My Reports

Frequently Run Reports

| Report | Category | Last Run Date | Actions |
|--|-----------------|---------------------|----------------------------|
| MDS 3.0 NH Error Detail Report | Provider | 02/26/2025 8:15 AM | Run Report |
| MDS 3.0 NH Final Validation Report | Provider | 01/10/2025 12:47 PM | Run Report |
| SNF QRP Review and Correct Report | Quality Measure | 02/14/2025 9:13 AM | Run Report |
| SNF QRP Provider Threshold Report | Quality Measure | 02/24/2025 1:32 PM | Run Report |
| MDS 3.0 Resident-Level Quality Measure (QM) Report | Quality Measure | 02/26/2025 8:24 AM | Run Report |







FY 2026 SNF QRP Provider Threshold Report

CCN

Facility Name

City/State

Report Run Date

Data Collection Start Date

Data Collection End Date

08/09/2024

01/01/2024

12/31/2024

of MDS 3.0 Assessments Submitted:

104

of MDS 3.0 Assessments Submitted Complete:

92

% of MDS 3.0 Assessments Submitted Complete:

89%*

* FY 2026 SNF QRP Annual Payment Update (APU) Determination Table is limited to the data elements that are used for determining SNF QRP compliance and are included in the APU submission threshold. There are additional data elements used to risk adjust the quality measures used in the SNF QRP. It should be noted that failure to submit all data elements used to calculate and risk adjust a quality measure can affect the quality measure calculations that are displayed on the Compare website.

Disclaimer: The SNF Provider Threshold Report is available for the convenience of the provider. Extensions and exceptions approved according to CMS policy have not been applied in the score calculations. The score in this report is considered preliminary, and is not the final CMS calculation of SNF compliance with the requirements set out in 42CFR 413.360(b)(2).

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SNF QRP
Compliance
Report





MDS 3.0 NH Error Detail Report

Note*: indicates an empty value

Facility ID:

Facility Name:

City/State:

Report Period:

Report Run Date:

Error Numbers Selected:

01/01/2024 - 08/09/2024

08/09/2024

-3891, -3897, -3908

Error Number

-3891

Error Type

Warning

Error Message

Discharge Goal Not Identified: If A0310B equals 01, then at least one of the items GG0130A2 through GG0130C2, GG0130E2 through GG0130H2, GG0170A2 through GG0170G2, GG0170I2 through GG0170P2, GG0170R2, or GG0170S2 should equal 01, 02, 03, 04, 05, 06, 07, 09, 10, or 88. Submitting dash () in the Discharge Goal items may result in a payment reduction of two percentage points for the affected payment determination.

Submission Date

Last Name

First Name

Assessment ID

Field in Error

Value in Error

No Data Returned for Selected Criteria

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SNF QRP Compliance Report



| MDS 3.0 SNF Error Detail Report | | | | IQIES Report | |
|---------------------------------|-----------|------------|---------------|--|---|
| Error Number | | | | Error Type | Error Message |
| -3897 | | | | Warning | Payment Reduction Warning: If A0310B equals 01, then a dash (-) submitted in this quality measure item may result in a payment reduction for your facility of two percentage points for the affected payment determination. |
| Submission Date | Last Name | First Name | Assessment ID | Field in Error | Value in Error |
| 01/04/2024 | | | | D1300 | - |
| 01/04/2024 | | | | GG0130E1 | - |
| 01/31/2024 | | | | K0200A | - |
| 03/06/2024 | | | | K0200A | - |
| 04/17/2024 | | | | J0510, J0520, J0530 | - |
| 05/15/2024 | | | | K0200A | - |
| 05/29/2024 | | | | C0200, C0300A, C0300B, C0300C, C0500, D0150A1, D0150B1, D0150C1, D0150D1, D0150E1, D0150F1, D0150G1, D0150H1, D0150I1, J0510, J0520, J0530 | - |
| 06/12/2024 | | | | K0200A | - |
| 06/12/2024 | | | | K0200A | - |
| 08/07/2024 | | | | J0510, J0520, J0530 | - |

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Goal

- Review of organization data for accuracy
- Impacts
 - Medicare A reimbursement
 - Medicaid – PDPM/Case mix
 - Clinical trends
 - Reimbursement
 - Partnerships/relationships
 - Regulatory
- Identify trends and implement actions for improvement
- Proactive vs. reactive
- The reports need to become routine



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Quarterly CMS Reports

Leaders Reports

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Quarterly Reports for Leaders

MDS Quality Measures

| Report | Overview | Purpose |
|----------------------------|---|---|
| MDS 3.0 QM Package Reports | <ul style="list-style-type: none">Set of reports that can be run simultaneous within customized date rangesIncluded are:<ul style="list-style-type: none">Facility Level Quality MeasuresResident Level ListingMonthly ComparisonFacility Characteristics | <ul style="list-style-type: none">Use to compare organization data to national and state benchmarksIdentify triggers above 75%Review trends for increase or decline in outcomesReport findings and actions to QAPI |

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Quarterly Reports for Leaders

SNF QRP

| Report | Overview | Purpose |
|---------------------------------|---|--|
| SNF QRP Review & Correct Report | <ul style="list-style-type: none">Allows providers to review their QM data to identify if there are any corrections or changes needed to the assessment-based data prior to the quarter's data submission deadline, which is 4.5 months following the end of the reporting quarter.The report will provide a breakdown by measure and by quarter, of the SNF's assessment-based QM data for four rolling quarters.The report also identifies whether each quarter's data correction period is open or closed as of the report run date. | <ul style="list-style-type: none">Quarterly review and correction periods and data submission quarterly deadlines for payment determination are:<div>Aug 15</div><div>November 15</div><div>February 15</div><div>May 15</div> |

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Quarterly Reports for Leaders

Payroll Based Journal - PBJ

| Report | Overview | Purpose |
|--|---|---|
| Job Title Report | <ul style="list-style-type: none"> Report details organization payroll data by work date and staffing hours submitted for PBJ specific job titles | <ul style="list-style-type: none"> Review in detail for staffing hours and correlation to job roles in alignment with PBJ requirements |
| PBJ Submitter Final Validation Report | <ul style="list-style-type: none"> Provides detailed status submission file outcomes – errors, missing data Indicates submission outcome –accepted, rejected, warnings and fatal errors | <ul style="list-style-type: none"> Impacts regulatory, five-star Quarterly reporting deadlines: Feb 14 May 15 Aug 14 Nov 14 |

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Quarterly Reports for Leaders

Nursing Home Compare

| Report | Overview | Purpose |
|---|--|--|
| Five Star – Nursing Home Compare Preview (Review and Correct) | <ul style="list-style-type: none">• Report outlines a preview of data for each Five Star domain – health inspection, quality, and staffing.• Provides preview of rating for each domain and overall star rating | <ul style="list-style-type: none">• Review in detail with the team• Identify areas of concern and improvement• Send in corrections prior to the final date.• Impacted by PBJ, MDS, NHSN data. |



Annual CMS Reports

Leaders Reports

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Provider Survey Report

Survey Reports

| Report | Overview | Purpose |
|--|---|---|
| Provider Survey History Reports | <ul style="list-style-type: none">• Report outlines the organization’s deficiencies cited on the most recent four surveys, three years of complaint surveys• Deficiency trends• Scope and severity trends | <ul style="list-style-type: none">• Download report 3 months prior to opening of survey window for survey preparation.• Review facility survey data and trends• Can use as comparison• Use to review with team for opportunities for improvement |
| | | |

Health Equity

CMS defines **health equity** as the attainment of the highest level of health for all people, where everyone has a fair and just opportunity to attain their optimal health regardless of race, ethnicity, disability, sexual orientation, gender identity, socioeconomic status, geography, preferred language, or other factors that affect access to care and health outcomes.

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Health Equity Reports

- Confidential reports to identify individuals who are at risk for increased poor health outcomes due to social risk factors (SRFs) including low-income status or being from a certain race/ethnicity.
- The Stratified Health Equity Confidential Feedback Reports provide data on whether difference in measure outcomes is present for individuals in their facility.
- Data
 - Medicare Part A claims
 - Medicare part B claims
 - Medicare enrollment data
 - Medicare Bayesian Improved Surname Geocoding method (used to estimate beneficiaries' race and ethnicity).

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Quarterly Reports for Leaders

Confidential Feedback – Health Equity

| Report | Overview | Purpose |
|---|---|---|
| Discharge to Community (DTC) Health Equity Confidential Feedback Report | <ul style="list-style-type: none">• Captures the successful discharge to the community from the given post-acute setting meaning no unplanned rehospitalizations’ or deaths in the 31 days post-discharge | <ul style="list-style-type: none">• Link to readmissions (SNFVBP).• Across provider comparison to national performance• Comparison to national performance among same population• Within provider comparison |
| Medicare Spending Per Beneficiary (MSPB) Health Equity Confidential Feedback Report | <ul style="list-style-type: none">• captures the efficiency of care per post-acute care treatment period and for 30 days after including the costs of emergency room or hospital admissions | <ul style="list-style-type: none">• Link to readmissions (SNFVBP).• Across provider comparison to national performance• Comparison to national performance among same population• Within provider comparison |

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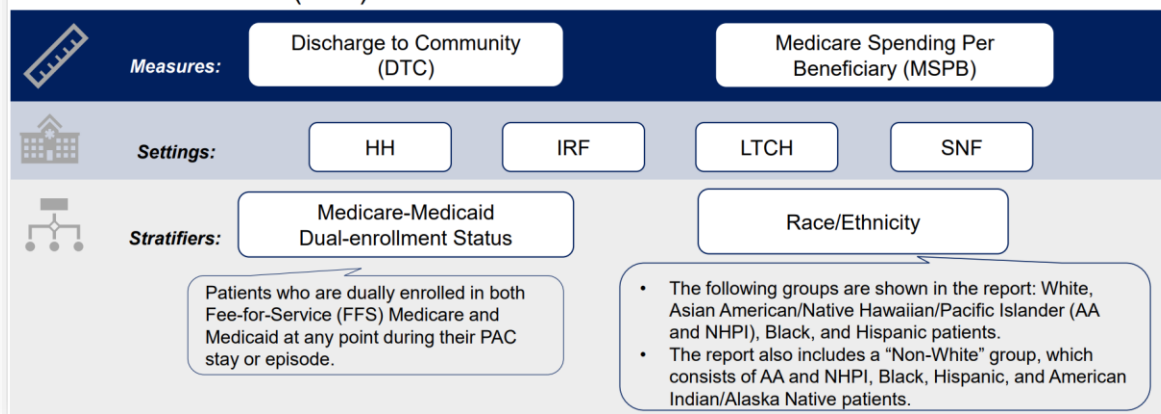
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PAC Measures

In Fall 2023, CMS is releasing stratified Health Equity Confidential Feedback Reports for two Post-Acute Care (PAC) measures.



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Comparison against the National Rate Among Patients of the Same Demographics

DTC Rates for Patients at V

| Population |
|-------------|
| Dual |
| Non-Dual |
| White |
| Non-White |
| AA and NHPI |
| Black |
| Hispanic |

My Reports

Access and manage your available reports.

Search My Reports

9 Reports

| Name | Created Date |
|---|--------------------|
| Health Equity Confidential Feedback Reports | 08/21/2023 3:38 PM |
| MDS 3.0 Final Validation Reports | 04/26/2022 1:12 PM |
| MDS 3.0 Provider Preview Reports | 04/26/2022 1:12 PM |
| Non-Compliance Notification | 08/01/2019 4:26 PM |
| Package Reports | 02/08/2023 1:35 PM |

Table 1 summary rate for all

Table

* "Better" indicates that your facility did not meet the minimum required case count for the specific population (n≥12 stays).


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SNF VBP Reports

Skilled Nursing Facility Value-Based Purchasing Program


FY 2025 Program Year Fact Sheet



What is the Skilled Nursing Facility Value-Based Purchasing (SNF VBP) Program?

The **SNF VBP Program** is a Centers for Medicare & Medicaid Services (CMS) program that awards incentive payments to skilled nursing facilities (SNFs) to encourage SNFs to improve the quality of care they provide to patients.

For the Fiscal Year (FY) 2025 Program year, performance in the **SNF VBP Program** is based on a single measure of all-cause hospital readmissions.



What measure is used?

The **SNF VBP Program** currently uses the **SNF 30-Day All-Cause Readmission Measure (SNFRM)**, which evaluates the annual risk-standardized readmission rate (RSRR) of unplanned, all-cause hospital readmissions.

Each SNF receives a SNFRM result for a baseline period and a performance period.

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SNF VBP Measures

Four additional CMS skilled nursing facility value-based purchasing (SNF VBP) measures went into **effect October 1, 2024**, to determine Medicare Part A rates beginning October 1, 2026.

- Hospital Readmissions-SNF 30 Day All Cause (2016)
- Healthcare Acquired Infection Hospitalizations
- Long-stay Hospitalizations
- Discharge to Community
- Discharge Function Score
- Total Nurse Turnover
- Total Nurse Hours Per Resident Day
- Long-stay Falls with Major Injury

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| Measure and Link to Technical Report | Adopted in SNF PPS Final Rule | FY 2025 Program Year | FY 2026 Program Year | FY 2027 Program Year | FY 2028 Program Year |
|---|-------------------------------|----------------------|----------------------|----------------------|----------------------|
| SNF 30-Day All-Cause Readmission Measure (SNFRM) | FY 2016 | ✓ | ✓ | ✓ | – |
| Skilled Nursing Facility Healthcare-Associated Infections (SNF HAI) Requiring Hospitalization | FY 2023 | – | ✓ | ✓ | ✓ |
| Total Nurse Staffing Hours per Resident Day (including Registered Nurse [RN], Licensed Practical Nurse [LPN], and Nurse Aide hours) | FY 2023 | – | ✓ | ✓ | ✓ |
| Total Nursing Staff Turnover | FY 2024 | – | ✓ | ✓ | ✓ |
| Discharge to Community—Post-Acute Care (DTC-PAC) Measure for SNFs | FY 2023 | – | – | ✓ | ✓ |
| Percent of Residents Experiencing One or More Falls with Major Injury (Long-Stay) | FY 2024 | – | – | ✓ | ✓ |
| Discharge Function Score for SNFs | FY 2024 | – | – | ✓ | ✓ |
| Number of Hospitalizations per 1,000 Long Stay Resident Days | FY 2024 | – | – | ✓ | ✓ |
| Skilled Nursing Facility Within-Stay Potentially Preventable Readmission (SNF WS PPR) Measure | FY 2024 | – | – | – | ✓ |

SNF VBP Report Examples

| | | | | | | | |
|---|------------------------------|-----|------------------------------|-----|--|-------------------------------------|-------------------------------------|
| Skilled Nursing Facility Healthcare-Associated Infections Requiring Hospitalization (SNF HAI) | 47 eligible stays | Yes | 43 eligible stays | Yes | A lower (↓) result indicates better performance | 5.82% | 5.59% |
| Total Nursing Staff Turnover | 107 eligible nursing staff | Yes | 91 eligible nursing staff | Yes | A lower (↓) result indicates better performance | 73.83% | 80.22% |
| Total Nursing Hours per Resident Day | 66 average residents per day | Yes | 59 average residents per day | Yes | A higher (↑) result indicates better performance | 4.20 nursing hours per resident day | 3.96 nursing hours per resident day |

SNF VBP Report Examples

Table 4. Your SNF's Measure Score Calculations

| Measure | Your SNF's Baseline Period Measure Result [a] | Your SNF's Performance Period Measure Result [a] | Your SNF's Achievement Score (0 - 10; higher is better) | Your SNF's Improvement Score (0 - 9; higher is better) | Your SNF's Measure Score (0 - 10; higher is better) |
|--|---|--|--|---|--|
| Skilled Nursing Facility 30-Day All-Cause Readmission Measure (SNFRM) | 17.88% | 19.37% | 4.90838 | 0.00000 | 4.90838 |
| Skilled Nursing Facility Healthcare-Associated Infections Requiring Hospitalization (SNF HAI) | 5.82% | 5.59% | 8.51902 | 3.35009 | 8.51902 |
| Total Nursing Staff Turnover | 73.83% | 80.22% | 0.00000 | 0.00000 | 0.00000 |
| Total Nursing Hours per Resident Day | 4.20 nursing hours per resident day | 3.96 nursing hours per resident day | 2.65529 | 0.00000 | 2.65529 |

SNF VBP Report Examples

Table 2. Measure Performance and Scores

| Measure | Your SNF's Baseline Period Measure Result | Your SNF's Performance Period Measure Result | Compared to the Baseline Period, Your SNF's Performance Period Measure Result is... [a] | Your SNF's Measure Score (0 - 10; higher is better) | Your SNF's Measure Score is... |
|---|---|--|---|---|--|
| Skilled Nursing Facility 30-Day All-Cause Readmission Measure (SNFRM) | 17.88% | 19.37% | worse | 4.90838 | equal to or better than 61% of SNFs nationwide |
| Skilled Nursing Facility Healthcare-Associated Infections Requiring Hospitalization (SNF HAI) | 5.82% | 5.59% | better | 8.51902 | equal to or better than 84% of SNFs nationwide |
| Total Nursing Staff Turnover | 73.83% | 80.22% | worse | 0.00000 | equal to or better than 23% of SNFs nationwide |
| Total Nursing Hours per Resident Day | 4.20 nursing hours per resident day | 3.96 nursing hours per resident day | worse | 2.65529 | equal to or better than 67% of SNFs nationwide |

Notes:

[a] Comparison of your SNF's baseline and performance period measure results was conducted on unrounded numbers and may indicate a difference even if the displayed, rounded numbers do not.

SNF VBP Report Examples

Table 6. Your SNF's Performance Score Calculation

| Measure | Your SNF's Measure Score (0 - 10; higher is better) | Maximum Possible Score | Contribution to Performance Score [b,c] |
|---|--|------------------------|--|
| Skilled Nursing Facility 30-Day All-Cause Readmission Measure (SNFRM) | 4.90838 | 10.00000 | 12.27094 |
| Skilled Nursing Facility Healthcare-Associated Infections Requiring Hospitalization (SNF HAI) | 8.51902 | 10.00000 | 21.29755 |
| Total Nursing Staff Turnover | 0.00000 | 10.00000 | 0.00000 |
| Total Nursing Hours per Resident Day | 2.65529 | 10.00000 | 6.63822 |
| Sum of All Eligible Measures | 16.08269 | 40.00000 | 40.20672 |

SNF VBP Report Examples

Table 8. Your SNF's Performance Score and Incentive Payment Multiplier

| | |
|---|--------------|
| Program Year | FY 2026 |
| Your SNF's Performance Score (0 - 100; higher is better) [a] | 40.20672 |
| Your SNF's Incentive Payment Multiplier (IPM) [a,b] | 0.9909452354 |

Notes:

[a] If your SNF does not meet the measure minimum, your SNF will receive "measure minimum not met" for your SNF's performance score and incentive payment multiplier.

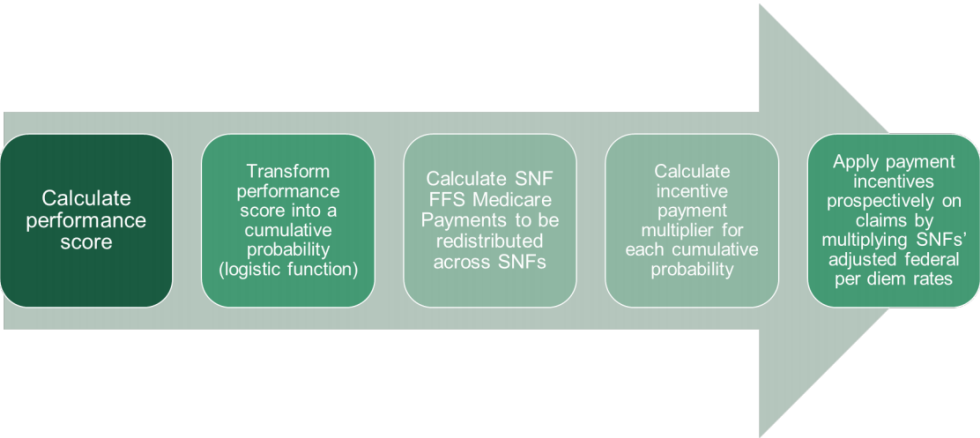
[b] When payments are made for a SNF's Medicare FFS Part A claims, CMS would multiply the adjusted federal per diem rate by this multiplier. If your incentive payment multiplier is <1, your SNF will earn less than it would have in the absence of the SNF VBP Program. If your incentive payment multiplier is >1, your SNF will earn more than it would have in the absence of the SNF VBP Program. If your incentive payment multiplier is equal to 1, your SNF will earn the same amount it would have in the absence of the SNF VBP Program.

Determining the incentive payment Example 1.09 – X 100= Incentive payment



SNF VBP

Incentive Payment Calculation

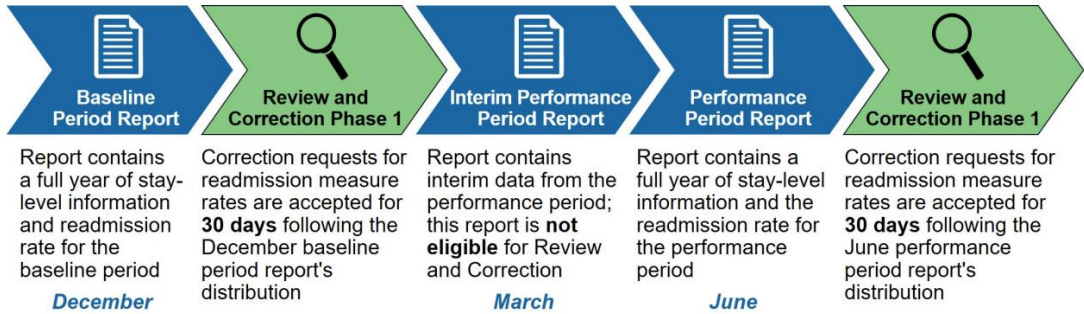


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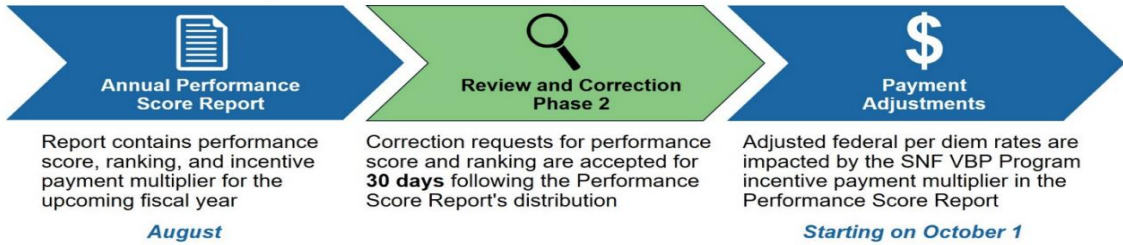
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Interim Workbook Full Year Workbook Performance Score



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Resource

|  Value-Based Purchasing (SNF VBP) Program QuickTIP® Quality Measures Impacting Organizational Outcomes | | | | | | | | | |
|---|---|---------|---------|---------|---------|---------|--|-------------------------------------|-------------|
| SNF VBP Measure | | FY 2024 | FY 2025 | FY 2026 | FY 2027 | FY 2028 | Performance Period Begins | Data/ Measure | Risk Adjust |
| SNFRM – All-cause readmission | All-cause rehospitalizations during 30-day window from admission to SNF During & after SNF stay (if DC home prior to 30 days) Excludes planned readmits and observation stays | X | X | X | X | - | CY2017 1 year measurement | Claims | X |
| Skilled Nursing Facility Healthcare-Associated Infections (SNF HAI) Requiring Hospitalization <i>(See link page 2 for ICD-10 Codes for HAI Conditions)</i> | Likely SNF-acquired infections that require hospitalization Invasive medical device infections (catheters, insulin pumps, central lines, trachs, etc.) | | | X | X | X | FY2024 Oct 2023– Sept 2024 | Claims SNF QRP | X |
| Total Nurse Staffing Hours per Resident Day (includes RN, LPN, Nurse Aide hours) | Includes C.N.A., LPN, and RN hours across 4 quarters PBJ Job Codes 5-12 | | | X | X | X | FY2024 Oct 2023– Sept 2024 | PBJ Five Star | |
| Total Nurse Staff Turnover | Includes C.N.A., LPN, and RN hours across 4 quarters for the numerator PBJ Job Codes 5-12 | | | X | X | X | FY2024 Oct 2023– Sept 2024 | PBJ Five Star | |
| Discharge to Community – Post Acute Care (DTC-PAC) Measure for SNFs | Residents discharged to community following SNF stay and do not have an unplanned readmission to hospital or LTCH or die in 31 days following DC | | | | X | X | FY2024 – FY2025 Oct 2023– Sept 2025 | Claims Five Star/ SNF QRP | X |

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Resource

| | | | | | | | PATHWAY HEALTH Insight Expertise Knowledge | | |
|--|--|---------|---------|---------|---------|---------|---|---------------------|-------------|
| SNF VBP Measure | | FY 2024 | FY 2025 | FY 2026 | FY 2027 | FY 2028 | Performance Period Begins | Data/ Measure | Risk Adjust |
| | Community = DC to home or home with home health services | | | | | | 2 year measurement | | |
| Percent of Residents Experiencing One or More Falls with Major Injury (Long-Stay) | LS residents with one or more falls with major injury J1900C = 1,2 LS: >100 days | | | | X | X | FY2025 1 year measurement | MDS Five Star | |
| Discharge Function Score for SNFs (See link below for DC Function Score Technical Report) | Percent of Med A SNF residents who achieve an expected function score at DC Based on Admission Function Score, age, and resident clinical characteristics | | | | X | X | FY2025 1 year measurement | MDS SNF QRP | X |
| Number of Hospitalizations per 1000 Long Stay Resident Days | Unplanned hospitalizations for every 1000 days that the LS residents were in the SNF Includes inpatient & outpatient observation stays Planned admissions identified via hospital dc claim | | | | X | X | FY2025 1 year measurement | Claims Five Star | X |
| Skilled Nursing Facility Within-Stay Potentially Preventable Readmission (SNF WS PPR) | Preventable rehospitalizations during 30 day window from admission to SNF Only during SNF stay | | | | | X | FY2026- FY2027 2 year measurement | Claims | X |

Resource: <https://www.cms.gov/medicare/quality/nursing-home-improvement/value-based-purchasing>

See Appendix A: ICD-10 Codes for HAI Conditions: www.cms.gov/files/document/snf-hai-technical-report.pdf - 52 pages of possible ICD-10 codes

DC Function Score: www.cms.gov/files/document/snf-discharge-function-score-technical-report-february-2023.pdf

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Leadership Strategies

Prepare Plan Implement

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Prepare | Plan | Implement

- Team approach (Cross sectional)
- Data Strategy Plan
- Determine CMS and Other Reports
- Standardize the process
- Align with organization priorities
- Compare to Facility Assessment
- Communicate
- Evaluate and Monitor
- QAPI



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Resource

Leaders Guide
CMS Report Utilization

| Report | Frequency | | | | Responsible | What <small>(Generate reports, review/trends, audit, benchmark)</small> | Actions/Outcomes |
|---|-----------|-----|------|-----|-------------|--|------------------|
| | Wk. | Mon | Qtr. | Yr. | | | |
| NHSP Reports | | | | | | | |
| MDS NH Error Detail Report | | | | | | | |
| MDS NH Final Validation Report | | | | | | | |
| MDS Missing OBRA Assessments | | | | | | | |
| MDS Facility Characteristics Report | | | | | | | |
| MDS Facility Level Quality Measure Report | | | | | | | |
| MDS Resident Level Quality Measure Report | | | | | | | |
| SNF QRP Resident Level Quality Measure Report | | | | | | | |
| SNF QRP Facility Level Quality Measure Report | | | | | | | |
| SNF QRP Provider Threshold Report | | | | | | | |

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Prepare | Plan | Implement

MDS Process

- Identify the processes for MDS data collection, coding, scheduling, and validation.
- Educate all persons collecting and coding data about MDS definitions and instructions for coding.
- Competency checks!
- Audit MDS-based QM data monthly, quarterly, annually



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Prepare | Plan | Implement

Data Knowledge

- Download the various SNF QM resources, learn them, and use them
- Establish a team to review the QMs on a regular basis – monthly, quarterly, annually
- Take advantage of preview reports to correct any discrepancies
- Fully implement QAPI
- Share the data internally and externally



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Prepare | Plan | Implement

Data → Trends

- Comparison to self over time
- Comparison to State
- Comparison to National
 - State comparison may represent local practice patterns, staffing, and referrals
 - National comparison represents a large pool of facilities
 - Your data reflects the facility resident and staff population and organizational practices.

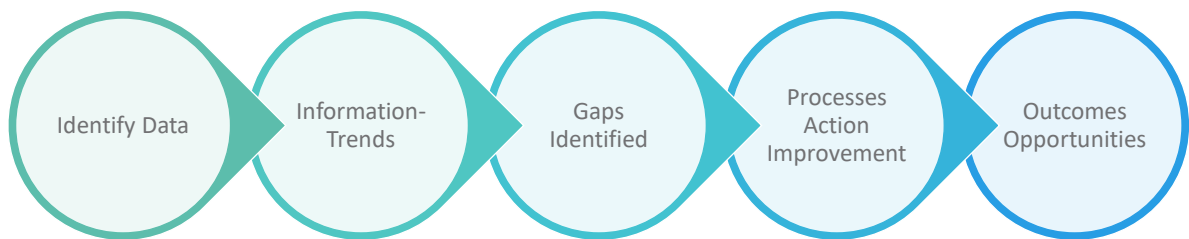


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Strategies for Success



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~~Challenge~~ Opportunity Accepted!





Consulting | Education | Interim | Resources

The Leaders Top 10

Lisa Thomson, BA, LNHA, LALD, HSE, CIMT
Chief Operating Officer
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